CEEJAY FINANCE LIMITED

9th Floor, Abhijit-II, Mithakhali Six Road, Ellisbridge,

Ahmedabad-380 006.

Phone: (079) 40050927 (079) 26404594

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31st July, 2017

To,
The Secretary,
Stock Exchange Ahmedabad.
Panjara Pole,
Ahmedabad-380015.

SUB: UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2017.

Dear Sir,

With reference to above subject, we enclose herewith unaudited Financial Results for quarter ended 30th June, 2017 in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015. We also enclose Limited Review Report of Statutory Auditors of the Company.

You are requested to find the same in order and acknowledge the same.

Thanking you,

Yours faithfully,

For CEEJAY FINANCE LIMITED

KAMLESH UPADHYAYA COMPANY SECRETARY

C.C. To,

Mr. S. Subramanian
DCS-Corporate Relation Department,
The Stock Exchange, Mumbai,
Firoze Jeejeebhoy Tower,
Dalal Street,
Mumbai - 400 001.

CEEJAY FINANCE LIMITED

C. J. House, Mota Pore Nadiad 387001, Gujarat Phone: (0268) 2560327

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| UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th | | | | (₹ In Lacs) |
|--|-------------|---------------|-------------|-------------|
| PARTICULARS | | QUARTER ENDED | | |
| | 30.06.2017 | 31.03.2017 | 30.06.2016 | 31.03.17 |
| | (UNAUDITED) | (AUDITED) | (UNAUDITED) | (AUDITED) |
| PART-I | | • | | |
| 1. Revenue From Operation (Net) | 410.61 | 421.09 | 310.98 | 1,449.56 |
| 2. Other Income | 0.08 | 0.46 | 0.10 | 0.97 |
| (i) TOTAL REVENUE (Net) | 410.69 | 421.55 | 311.08 | 1,450.53 |
| 3. Expenses | | | | |
| (A) Employee Benefits Expenses | 43.26 | 35.77 | 37.10 | 154.05 |
| (B) Bad Debts/Hypo. Loans written off (net) | (1.82) | 51.69 | (5.99) | 58.54 |
| C) Provision for Doubtful / Non performing assets (net) | 30.28 | (33.35) | 30.68 | 9.80 |
| (D) Sales Administation Expenses | 21.26 | 21.08 | 17.49 | 81.42 |
| (E) Depreciation | 3.96 | 4.70 | 3.75 | 15.88 |
| (F) Finance Costs | 69.33 | 68.05 | 49.97 | 241.65 |
| (G) Other Expenses | 48.81 | 41.14 | 51.66 | 190.26 |
| (ii) TOTAL EXPENSES | 215.08 | 189.08 | 184.66 | 751.60 |
| 4. Profit before Exceptional Items (i - ii) | 195.61 | 232.47 | 126.42 | 698.93 |
| 5. Exceptional Items | - | - | - | - 1 |
| 6. PROFIT BEFORE TAX (4-5) | 195.61 | 232.47 | 126.42 | 698.93 |
| 7.Tax Expenses | 64.60 | 77.14 | 41.73 | 231.07 |
| Provision of Income tax of earlier period | - | _ | - 1 | 0.39 |
| | 64.60 | 77.14 | 41.73 | 231,46 |
| 8. PROFIT AFTER TAX (6-7) | 131.01 | .155.33 | 84.69 | 467.47 |
| 9. Extraordinary Items | - | - ' | - | - |
| 10. PROFIT FOR THE PERIOD(8-9) | 131.01 | 155.33 | 84.69 | 467.47 |
| 11. Paid up Equity Share Capital (Face value Rs 10 each) | 345.00 | 345.00 | 345.00 | 345.00 |
| 12. Reserves excluding Revaluation Reserve | - | - | | 3,100.96 |
| 13. Basic and Diluted E.P.S. | 3.80 | 4.50 | 2.45 | 13.55 |

NOTES:-

- 1. The above results were taken on record by the Board of Directors at the meeting held on 31.07.2017.
- 2. The auditors of the Company have carried out 'Limited Review' of the above results.
- 3. The previous year's and previous period's figures have been regrouped, wherever necessary.
- 4. As the Company is operating in one broad segment of Financial Services, no separate segmental results have been given.

DEEPAK PATEL
MANAGING DIRECTOR

PLACE: NADIAD DATE: 31.07.2017

Independent Auditor's Review Report

To
The Board of Directors of
Ceejay Finance Limited
Ahmedabad

We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Ceejay Finance Limited ("the Company") for the quarter ended on 30th June, 2017, ("the Statement") being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This Statement is the responsibility of the Company's Management and approved by the Board of Directors. Our responsibility is to Issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited to primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we don't express an audit opinion.

Based on our review conducted as stated above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the applicable Indian Accounting Standards prescribed under section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting practices and principles generally accepted in India, has not disclosed the Information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to disclosed, or that it contains any material misstatement.

Date: July 31, 2017 Place: Ahmedabad



For KANTILAL PATEL & CO.
CHARTERED ACCOUNTANTS

(Firm Reg.No.104744W)

For Handle Book Rajesh G Shah
partner

[Membership No. 36782]