CEEJAY FINANCE LIMITED

815-816, "ICONIC SHYAMAL",
Shyamal Cross Road,
132 FT. Ring Road,
Ahmedabad-380015.
Phone : (079) 40050927
(079) 26404594
26404689
Fax : (079) 26424457

GROUP

Date: August 14, 2026

To,
BSE Limited
25th Floor, P.J. Towers, Dalal Street,
Fort, Mumbai-400001

Scrip Code: 530789

Subject: (1) Outcome of Meeting of the Board of Directors of the Company held on August 14, 2026 and (2) Submission of Financial Results of the Company for the Quarter ended June 30, 2026.

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 (read with Part A of Schedule III) and Regulation 17, 25 & 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform / intimate you that the Board of Directors of the Company at their meeting held **Today i.e. on Friday, August 14, 2026** at the Registered Office of the Company, **inter-alia, have considered and approved:**

- the Unaudited Financial Results of the Company **for the Quarter ended June 30, 2026** - *Copy of the same is enclosed herewith along with the Limited Review Report of the Auditors thereon.*

- Re-Appointment of Mr. Deepak Patel (DIN: 00081100) as Managing Director (Executive) of the Company **with effect from September 01, 2026** to hold office for a term of 5 years commencing from September 01, 2026 to August 31, 2031 on the recommendation of Nomination and Remuneration Committee subject to approval of the Shareholders of the Company at the ensuing Annual General Meeting - *The details as required under Regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI Circular is annexed as an* ***Annexure-A.***

The meeting of the Board of Directors of the Company **commenced at 03:00 P.M. (IST) and concluded at 04:20 P.M. (IST).**

Kindly acknowledge the receipt and take the above on record.

Thanking You,

Yours Faithfully,
For Ceejay Finance Limited

Upadhyay Kamlesh Pranshanker
Digitally signed by Upadhyay Kamlesh Pranshanker
Date: 2026.08.14 16:24:20 +05'30'

Kamlesh Upadhyaya
Company Secretary and Compliance Officer

Encl.: As Above

INDEPENDENT AUDITOR'S REVIEW REPORT ON THE QUARTERLY UNAUDITED FINANCIAL RESULTS OF THE COMPANY PURSUANT TO REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED.

To
The Board of Directors of
Ceejay Finance Limited.

1. We have reviewed the accompanying statement of unaudited financial results of Ceejay Finance Limited (the 'Company') for the quarter ended June 30, 2026 (the 'Statement'), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations').

2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34), 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder, the circulars, guidelines and directions issued by Reserve Bank of India ("RBI") from time to time, applicable to NBFC ("RBI guidelines") and other accounting principles generally accepted in India and in compliance with regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review are substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we could become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement or that it has not prepared in accordance with the relevant prudential norms issued by the Reserve Bank of India in respect of income recognition, assets classification, provisioning to the extent applicable to NBFC, and other related matters.

For **Kantilal Patel & Co.**,
Chartered Accountants
ICAI Firm registration number: 104744W

Jinal A. Patel
Partner
Membership No.: 153599

KANTILAL PATEL & CO. "KPC House" Besides High Court Auditorium Gate Sola Ahmedabad 380060 CHARTERED ACCOUNTANTS

Place: Ahmedabad
Date: August 14, 2026
ICAI UDIN: 26153599NBDSYF3633

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STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE , 2026

(Rs. in lakhs)

Sr. No.	Particulars	Quarter ended			Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Unaudited (Refer Note- 5)	Unaudited	Audited
I	**Revenue from operations**				
(i)	Interest Income	611.41	678.89	640.12	2,653.87
(II)	Other Income	1.14	0.88	6.03	8.71
II	**Total Income (I+II)**	612.55	679.77	646.15	2,662.58
III	**Expenses**				
(i)	Finance Costs	85.80	103.24	90.36	390.05
(ii)	Impairment of financial instruments	(11.99)	(0.04)	38.70	107.39
(iii)	Employee Benefit Expenses	97.62	93.83	100.46	423.31
(iv)	Depreciation and amortization expense	10.68	10.66	10.69	43.04
(v)	Others expenses	176.26	190.63	170.11	668.91
IV	**Total Expenses**	358.37	398.32	410.32	1,632.70
V	**Profit before exceptional items and tax (III-IV)**	254.18	281.45	235.83	1,029.88
VI	Exceptional items		-		-
VII	**Profit before tax (V -VI)**	254.18	281.45	235.83	1,029.88
VIII	**Tax Expense:**				
	Current Tax:	57.68	67.42	65.65	256.05
	Short/(Excess) Provision of earlier years	-	-	-	(4.19)
	Deferred Tax:	(4.24)	3.18	(4.45)	6.40
	Total Tax Expense:	53.44	70.60	61.20	258.26
IX	**Net Profit for the period (VII-VIII)**	200.74	210.85	174.63	771.62
X	**Other Comprehensive Income**				
	(A) (i) Items that will not be reclassified to profit or loss	(2.21)	(4.48)	(2.18)	(8.83)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.56	1.21	(1.73)	0.03
	Subtotal (A)	(1.65)	(3.27)	(3.91)	(8.80)
	(B) (i) Items that will be reclassified to profit or loss	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
	Subtotal (B)	-	-	-	-
	Other Comprehensive Income (A + B)	(1.65)	(3.27)	(3.91)	(8.80)
XI	**Total Comprehensive Income for the period (XIII+XIV)**	199.09	207.58	170.72	762.82
XII	Paid Up Equity Share Capital (Face Value Rs 10 per share)	345.00	345.00	345.00	345.00
XIII	**Other Equity**	-	-	-	7,959.77
XIV	**Earnings per equity share (Face Value Rs 10 per share) (Not Annualised)**				
	Basic (Rs.)	5.82	6.11	5.06	22.37
	Diluted (Rs.)	5.82	6.11	5.06	22.37

CEEJAY FINANCE LIMITED CJ GROUP NADIAD

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II Notes:

1. The above financial results of the Company have been reviewed by the Audit Committee and approved by the Board of Directors of the Company in their respective meetings held on August 14, 2026.
2. The above financial results are prepared in accordance with the Indian Accounting Standards ("Ind. AS"), as applicable and guidelines issued by the Securities and Exchange Board of India ("SEBI"). The Ind. AS are prescribed under section 133 of the Act read with Rule 3 Companies (Indian Accounting Standards) Rules, 2015, and the Companies (Indian Accounting Standards) (Amendment) Rules, 2016, and other recognised accounting practices generally accepted in India along with the circulars, guidelines and directions issued by the Reserve Bank of India (RBI) from time to time.

   The above financial result are available on the website of the Company viz. https://www.ceejayfinance.com/financial.html and on the website of BSE Limited (www.bseindia.com).
3. In terms of the requirement as per RBI notification no. RBI/DOR/2025-26/359 DOR.ACC.REC.No.278/21.04.018/2025-26 dated November 28, 2025 on Implementation of Indian Accounting Standards, Non-Banking Financial Companies (NBFCs) are required to create an impairment reserve for any shortfall in impairment allowances under Ind AS 109 and Income Recognition, Asset Classification and Provisioning (IRACP) norms (including provision on standard assets). The impairment allowances under Ind AS 109 made by the company exceeds the total provision required under IRACP (including standard asset provisioning), as at March 31, 2026 and accordingly, no amount is required to be transferred to impairment reserve.
4. The Company is primarily engaged in one business segment viz. Finance in accordance with Ind. AS 108, Operating Segments.
5. The figures for the last quarter ended March 31, 2026 and the balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and the audited published year-to-date figures upto nine months ended December 31, 2025 which were subjected to limited review.
6. Previous period figures have been regrouped/rearranged, wherever necessary, to correspond to current period's presentation.

For, Ceejay Finance Limited

CEEJAY FINANCE LIMITED CJ GROUP NADIAD

Deepak Patel
Managing Director
DIN: 00081100

Place: Nadiad
Date: August 14, 2026

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ANNEXURE-A

[Pursuant to the provisions of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular dated January 30, 2026]

Reason for change viz. ~~appointment~~, reappointment, ~~resignation, removal, death or otherwise~~	Re-Appointment of Mr. Deepak Patel (DIN: 00081100) as Managing Director of the Company. His Present term will expire on August 31, 2026.
Date of ~~appointment /~~ reappointment ~~/ cessation (as applicable)~~ & term of ~~appointment /~~ re-appointment	Date of Re-Appointment: September 01, 2026. Term of Re-Appointment: For the period of 5 Years commencing on & from September 01, 2026 to August 31, 2031.
Brief profile (in case of appointment)	Mr. Deepak Patel is MBA from University of Florida, USA. He is Managing Director of the Company and associated since 1993. He is also the Promoter of the Company and well acquainted with the industry and areas in which the Company operates. Over the last 35 years, he has led the expansion of the group. He has wider experience in finance, management, investments, power generation, real estate and marketing.
Disclosure of relationships between directors (in case of appointment of a director)	Mr. Deepak Patel is related to Mr. Kiran Patel & Mr. Shailesh Patel.
Information as required pursuant to BSE Circular with ref. no. LIST/COMP/14/2018-19 and the National Stock Exchange of India Limited Circular with ref. no. NSE/CML/2018/24, both dated June 2018, regarding the director not being debarred from holding the office by virtue of any SEBI order or any other such authority	Mr. Deepak Patel is not debarred from holding the office of Director by virtue of any SEBI order or any other such authority.